



Gifts to BACN from Financial Accounts

Generally, the IRA disbursement procedure is that the donor contacts their financial manager and shares his or her wishes along with BACN's information, listed below. The financial manager will be familiar with current mandates regarding disbursement, and the funds will be distributed through them to BACN according to the timeframe given by the donor.

BACN's Legal Name: Benzie Area Christian Neighbors, Inc.
BACN's Mailing Address: PO Box 93 Benzonia, MI 49616
BACN's Physical Address: 2804 Benzie Highway, Benzonia, MI 49616
BACN's EIN: 38-2792605

Endowment Account Information:

BACN Routing number: 072406865
BACN Endowment account: 76960269

Operating/Reserves Account Information:

BACN Routing number: 072406865
BACN Operating/Reserves account: 13469414

Sarah Lee Sullivan
Executive Director, Benzie Area Christian
Neighbors
executivedirector@benziebacn.org
231.882.9544

BACN Donor Information Sheet

STOCK DELIVERY to Baird

OTC #: 0547

Account Name: Benzie Area Christian Neighbors

FFC: 15130060/Benzie Area Christian Neighbors

(Choose one):

- **Endowment Account #:** 76960269
- **Operating/Reserves Account #** 13469414

CASH - Domestic Wire Transfers to Baird

Bank Name: U.S. Bank

Address: 777 E Wisconsin Ave, Milwaukee WI 53202

ABA Routing: 075000022

Account Name: Robert W. Baird & Co.

FFC: 15130060/Benzie Area Christian Neighbors

(Choose one):

- **Endowment Account #:** 76960269
- **Operating/Reserves Account #** 13469414

Financial Advisor:

Edward W. Schindler
The Schindler Appleford Group
Robert W. Baird & Co.
231-933-6050
eschindler@rwbaird.com