



Gifts to BACN from Financial Accounts

Generally, the IRA disbursement procedure is that the donor contacts their financial manager and shares his or her wishes along with BACN's information, listed below. The financial manager will be familiar with current mandates regarding disbursement, and the funds will be distributed through them to BACN according to the timeframe given by the donor.

BACN's Legal Name: Benzie Area Christian Neighbors, Inc.
BACN's Mailing Address: PO Box 93 Benzonia, MI 49616
BACN's Physical Address: 2804 Benzie Highway, Benzonia, MI 49616
BACN's EIN: 38-2792605

See page 2 for Stock Delivery & Domestic Wire Instructions.

If the gift is intended for Endowment or Operating Reserves, please communicate this intention to BACN Staff:

Sarah Lee Sullivan
Executive Director, Benzie Area Christian Neighbors
executivedirector@benziebacn.org
231.882.9544 ext. 111

BACN Donor Information Sheet

STOCK DELIVERY to Baird

DTC #: 0547
Account Name: Benzie Area Christian Neighbors
FFC: 15130060/Benzie Area Christian Neighbors

CASH - Domestic Wire Transfers to Baird

Bank Name: U.S. Bank
Address: 777 E Wisconsin Ave, Milwaukee WI 53202
ABA Routing: 075000022
Account #: 111510716
Account Name: Robert W. Baird & Co.
FFC: 15130060/Benzie Area Christian Neighbors

Financial Advisor: Edward W. Schindler
The Schindler Appleford Group
Robert W. Baird & Co.
231-933-6050
eschindler@rwbaird.com